

# Disclaimer – Cautionary Note Regarding Forward-Looking Statements

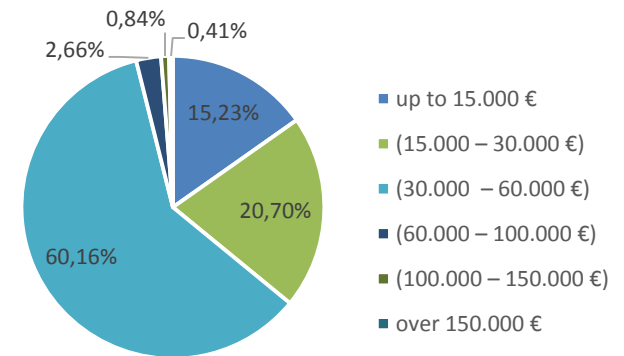
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# Overview of Mortgage Cover Pool

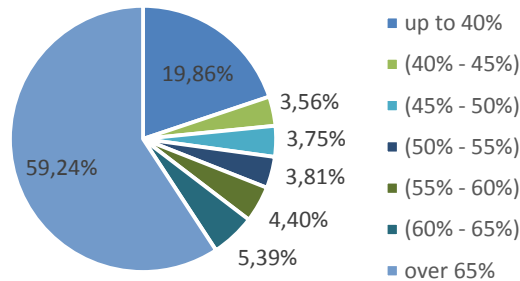
Report Date 31.12.2017

Outstanding Nominal Value of Mortgage Loans: **533 401 185 €**  
 Number of Loans: **14 696**  
 Number of Borrowers: **14 309**  
 Average Residual Tenor of Loans (in years): **13,44**  
 Currency of Loans: **EUR**  
 Interest Rate Type of Loans: **Fixed Rate**  
 Average Actual LTV: **61,91%**  
 The percentage of Loans more than 90 days past due: **1,04%**

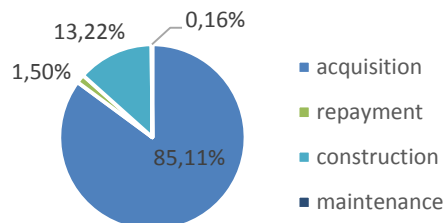
Break-down by Volume



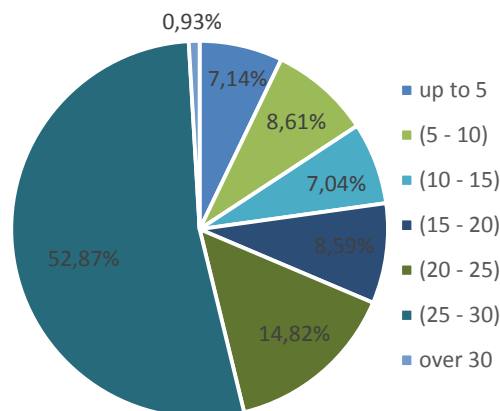
Break-down by LTV



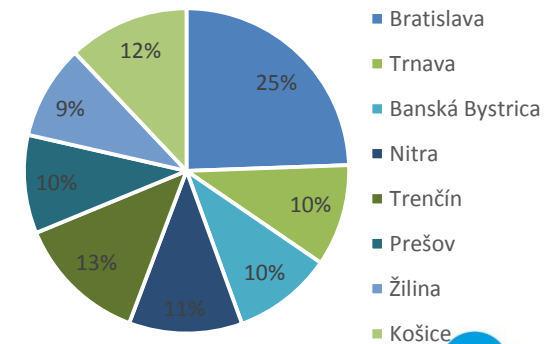
Break-down by purpose of Loans



Break-down by Maturity of Loans (in years)



Break-down by Region



# Overview of Mortgage Bonds

Report Date 31.12.2017

Nominal Value of Mortgages Bonds: **496 598 000 €**  
Currency: **EUR**  
Average Residual Tenor (in years): **4,4**  
Interest rate type: **100% fix**  
Number of Issues: **13**

## Maturity Profile of Mortgage bonds

